

Client Confidential Questionnaire
MILLER & MILLER
Attorneys at Law

DON'T GET NERVOUS!! Fill out what you can.
One of our Attorneys will be going over this paperwork with you.

Time: _____

Today's Date: _____ Interviewed By Attorney: _____

Full Name: _____ Social Security Number _____

This is address the Court and Trustee will use to send your notices. Please make sure that we always have your correct address.

Home Address _____

City _____ State _____ Zip _____

Telephone Numbers: Home _____ Cellular _____

Work _____ E-Mail _____

Nearest Relative or Friend not living with you: _____

Address: _____

Telephone Number: _____

Marital Status ___ Single ___ Divorced ___ Married, living together ___ Married living
apart

Filing Statue: ___ Individual, unmarried
___ Individual, married, living apart
___ Individual, married living together
___ Joint, living together
___ Joint, living apart
___ Small business owner/operator

Spouse's Full Name: _____ Social Security Number _____

Address: _____ City _____ State _____ Zip _____

(If different than Spouse)

Have you ever filed bankruptcy before? ____ Yes ____ No

Debtor/Spouse/Joint	Year Filed	7 or 13	Discharged or Dismissed	Date
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

If your case was dismissed with prejudice, you cannot re-file for 180 days

Schedule A: Real Property

Do you own any real estate (house or land)? ____ Yes ____ No

If you are still paying for it, the answer is "Yes."

Address: _____

Date of Purchase: _____ Purchase Price: _____

Whose name is this real estate in? _____

Please give us a copy of the tax assessor's value for your file.

If you sold your home today (not that you will have to) how much do you think it would sell for? VALUE OF HOME \$ _____

Mortgage Lender: _____

Are you behind? ____ Yes ____ No

If yes, amount \$ _____ Number of months _____

Do you have a 2nd Mortgage? ____ Yes ____ No

Amount owed: _____

Mortgage Lender _____

Are you behind? ____ Yes ____ No

Did you pledge anything other than the equity in the house/land as collateral for the second mortgage? If so, please state the market value and type of collateral. _____

Schedule B: Personal Property

Automobiles owned (or being bought) by you:

Year	Make	Model	Mileage	Value	Amount Owed
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Please include vehicles that are not functional.

Do you have an IRA, ERISA, Keogh or any other pension or profit-sharing plan? Please describe _____

Are you owed or have you received alimony, maintenance, support or property settlement?

UNSECURED PRIORITY CLAIMS

(Money owed to Government)

Do you owe money to the IRS? ____ Yes ____ No

Year _____ Amount Owed _____

Year _____ Amount Owed _____

Year _____ Amount Owed _____

Do you owe money to WI Department of Revenue or another state? ____ Yes ____ No

Year _____ Amount Owed _____

Year _____ Amount Owed _____

Do you any back property taxes or anything else to a gov. agency? ____ Yes ____ No

Do you owe any back child support or alimony? ____ Yes ____ No

If so, please list the name(s) of who you owe and the amount _____

Are you suing anyone for anything? Personal

Injury? _____

Unsecured Nonpriority Claims

This includes credit cards, medical bills, signature loans, and all other debts you have that are not secured by collateral. **You may be general at this point.**

CREDITOR

How Much Owed

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Income

Your Employer: _____	
Job Description: _____	How long employed: _____
Gross Pay (before deductions)\$ _____	
Spouse's Employer: _____	
Job Description: _____	How long employed: _____
Gross Pay (before deductions)\$ _____	
Any other source of income not listed: _____	

List the ages and relationships of all dependants that you support:	
Age: _____	Relationship: _____
Age: _____	Relationship: _____
Age: _____	Relationship: _____
Age: _____	Relationship: _____

ESTIMATED MONTHLY LIVING EXPENSES

Rent or mortgage payment:	\$ _____	
Property taxes:	\$ _____	(if not included in mtg. pymt)
Property insurance:	\$ _____	(if not included in mtg. pymt)
Car payment 1:	\$ _____	Car payment 2: \$ _____
Car insurance:	\$ _____	Child support: Day Care \$ _____

Do you expect any change in income during the next year? If so, please explain _____

How did you hear about us?

- News
- Television
- Radio
- Yellow Pages
- Internet
- Friend/Relative _____
Name of referral
- Other

We need to make a copy of your payroll stubs- last 6 months

**Consultation Agreement
And
Acknowledgment of Receipt of Disclosures and Instructions**

This Agreement is entered into on this _____ day of _____, 200____, by and between _____, (hereinafter referred to as the "Client" whether one or more) and MILLER & MILLER (hereinafter the "Attorney").

Client has requested the opportunity to consult with and obtain information and advice from the Attorney, obtaining relief from debts, including relief from debts by filing bankruptcy under the United States Bankruptcy Code. This agreement is for purposes of that consultation only. If at the end of the initial consultation, the parties agree that the Attorney is to provide any additional services short of being retained to file a bankruptcy, the parties shall attach an addendum to this contract setting forth the additional services the Attorney is to provide to the Client, the obligations of the Client, and the Attorney's fees for such services. If the Client retains the Attorney to file a bankruptcy, the parties shall execute a separate contract setting forth the fees and other terms of such representations. With respect to the consultation, the parties agree as follows:.

Client's Initial's

1. There is no fee for the initial consultation,
2. Attorney shall provide the Client the following services:
 - a. Analyze the client's financial circumstances based on information provided by the Client,
 - b. To the extent possible, based on the information provided by the Client, advise the Client of the Client's bankruptcy options and non-bankruptcy options.
 - c. If the Client has not provided the Attorney with sufficient information upon which to fully advise the Client on the Client's options, inform the Client what information the Client needs to provide to enable the Attorney to provide such advice and information.
 - d. Advise the Client of the requirements placed upon the Client to file a Chapter 7 or 13 Bankruptcy.
 - e. To the extent possible, quote the Client an estimated fee for the Attorney's services to provide bankruptcy assistance or other legal services to the Client.
3. The Client acknowledges that the first date upon which the Attorney has first offered to provide any bankruptcy assistance Service is this date, and that the Attorney provided the Client with the Notice to Client Who Contemplates Filing Bankruptcy, the Statement Mandated by Section 527(b) of the Bankruptcy Code, and the Instructions on Providing Information Required to File Bankruptcy, copies of which are attached to this Consultation Agreement.

MILLER & MILLER

Date: _____

By: _____

Date: _____

Client: _____

Date: _____

Client: _____